



DAHAB & CO.

TEAM Group

SPECIAL REPORT

ALTERNATIVE TO AN ALTERNATIVE:
A NEW WAY TO INVEST IN MINERALS
AND TECHNOLOGY

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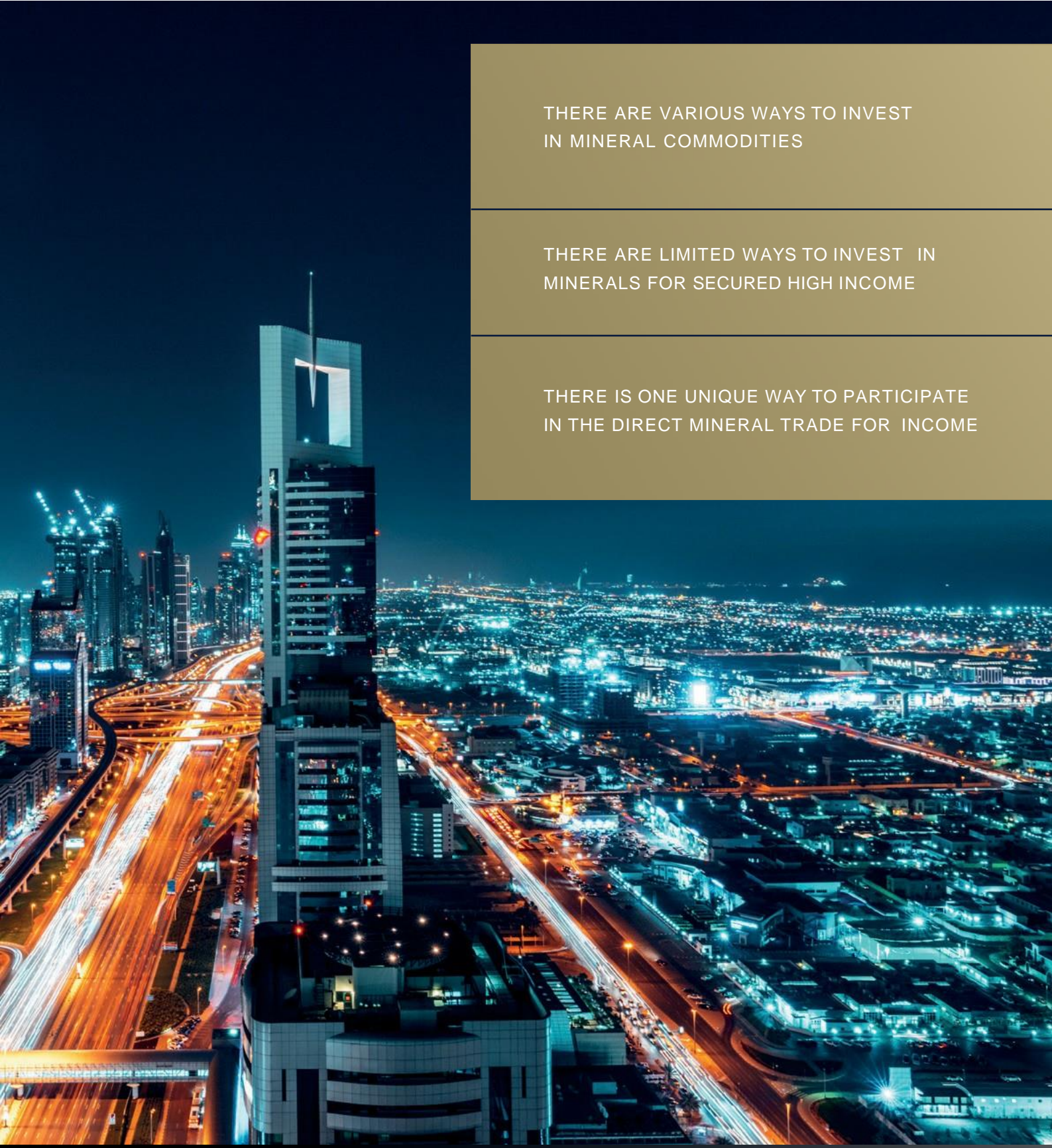
KEY TAKEAWAYS



THERE ARE VARIOUS WAYS TO INVEST
IN MINERAL COMMODITIES

THERE ARE LIMITED WAYS TO INVEST IN
MINERALS FOR SECURED HIGH INCOME

THERE IS ONE UNIQUE WAY TO PARTICIPATE
IN THE DIRECT MINERAL TRADE FOR INCOME



DURING THE MINERAL GOLD RUSH OF 1849, PROSPECTORS FROM ALL OVER THE WORLD FLOCKED TO CALIFORNIA SEEKING FAST FORTUNES. MANY FAILED, BUT SOME STRUCK IT RICH. BY THE END OF THE MINERAL RUSH AT, \$2 AN OUNCE, \$1,855 BILLION IN GOLD HAD BEEN FOUND. TODAY'S PRECIOUS MINERALS COVER MORE THAN GOLD, BUT AS FOCUS, GOLD REMAINS THE ONE THAT EVERYONE WANTS. TO THIS DAY, THE PROSPECTING OF VARIOUS MINERALS CONTINUES TO BE ONE WAY FOR AN INDIVIDUAL TO MAKE MONEY; ALTHOUGH WITH MINIMAL CHANCE OF SUCCESS. TYPICALLY, ONLY LARGE CORPORATIONS, WITH VAST RESOURCES AND EXPERIENCE HAVE ANY SUCCESS MINING FOR MINERAL'S. FORTUNATELY, FOR THE SMALL PROSPECTORS AND INDIVIDUAL INVESTOR, THERE ARE WAYS TO FACTOR YOUR FINDINGS LIKE THE BIG GUYS WITHOUT LEAVING YOUR CLAIM OR EXPOSING IT TO VARIOUS WAYS OF LOSSES. THIS MODEL ALLOWS FOR INVESTING IN MINERALS WITHOUT HUGE CAPITAL OUTLAYS OR THE TIME COMMITMENTS OF PROSPECTING OR MINING. THESE PROCESSES HAVE BEEN REPLACED WITH A FUNDING MECHANISM AND BOOTS ON THE GROUND IN LOCAL MARKETS, MOVING PRODUCT TO MARKET AS MIDDLE FACILITATOR. KEY PROPRIETARY MINERAL ACQUISITION PROTOCOLS TO SECURE CONTINUOUS FLOW OF MINERALS IS PROVEN MODEL TO EXPANSION INTO AN ENDLESS MARKET AS MIDDLEMAN.

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FIVE MOST COMMON WAYS TO INVEST IN MINERALS



PHYSICAL OWNERSHIP

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One of the most common ways individuals can invest in MINERAL is by direct ownership, either by way of jewelry or coins, bars, parcels, lots or bullion. For investment, jewelry is not a particularly wise path since the markups in the jewelry industry make this a bad option. Because of markups, the resale value of jewelry will likely fall, making it a particularly bad investment for turning a profit. For investment value, coins, bullion, parcels, lots and bars are a better scheduled variable commodity alternative because of their potential higher scheduled pricing resale value than jewelry, which tends to be pegged to personal taste. However, there are markups with coins of various amounts based on collectability to be considered. Lots, parcels, bullion and bars are less volatile, but can be market demand driven. It costs money to take raw MINERAL and turn it into coins, parcels, lots, bars or bullion, which is in turn passed onto the end buyer. Also, most dealers will add a markup to their prices for acting as middlemen just like commissions paid to stockbrokers. That's why many investors turn to the U.S. commodities market to buy MINERAL based instruments directly. They know they're dealing with a reputable dealer supply chain. Our model follows the principle of an investor, taking physical possession of product as execution and hedge or commodity from market value; just as if a manufacture takes a position on raw commodity on order or contract. Our funding is utilized to secure minerals from source to converter as transporter, hedger and converter on short term basis, with small margin spread that is convertible 3-5 times monthly as middleman needing funding and willing to pay great returns for the additional funds and larger turns. Our asset is proprietary relationship and dependence of small mineral source providers with secured claims on us to maintain their cash flow and reduce their exposure environment or to convertors who have volume requirements as we have contracted. TEAMSPACFUND's ability to consolidate mineral supplier production in short term conversion process to utilize the Fund's liquid position, TEAMSPACFUND vehicles and short-term conversion of minerals to market. The model of consolidation process repeated throughout segment secured in various proprietary ways due to established trusted relationships build up over years and built reputation for growth through other we could not service ethically with your SPAC funding.





FIVE MOST COMMON WAYS TO INVEST IN MINERALS



MINERAL CERTIFICATES AND MINERAL IRA'S

MINERAL certificates are notes issued by a company that owns MINERAL. Essentially, the fund note provides the buyer with direct hedge of ownership in MINERAL on short term trades with guessing of mineral volatility as it relates to pricing without having to personally seek it out, secure it, transport it, process it or store it. Unallocated MINERAL certificates do not tie to specific MINERAL physical assets, but the certificate issuer certifies that their paper issuance is based on MINERAL physically on hand, not in ground, as basis to back the investor's certificate on geologist analysis. You can buy allocated MINERAL certificates, where the certificates are backed by specific mineral, but the costs are higher not to mention storage cost versus delivering them to mineral end user. The risk of owning certificates is only as good as the company backing them. If the issuing company goes out of business, your certificates become worthless. Your certificates in the mineral companies are subject to the volatility of the expenses and profitability of these large organizations. The funds relationship with these entities and their desire to save every expense, including governmental loopholes, that working through third parts as our TEAM funding and governmental licensing options affording breaks with all mechanism shared with providers as our funding.

A MINERAL IRA is an Individual Retirement Account in which physical MINERAL is held in custody by a trustee for the benefit of the IRA account owner and can be supported with our physical ownership document as transportation weigh bills. It functions much like a regular IRA, buy instead of holding paper assets, it holds physical MINERAL commodity receipts to converters and transport, all being on our behalf until liquidated for continued conversion as swap period on normal certificate trades. MINERAL IRAs are similar to MINERAL certificates in that they allow an investor the chance to own MINERAL without physical possession but with the added tax benefits of owning an IRA.



FIVE MOST COMMON WAYS TO INVEST IN MINERALS



MINERAL ETF'S AND MUTUAL FUNDS VS TEAMSPACFUND

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MINERAL ETFs (Exchange-Traded Funds) offer investors a way to invest in MINERAL through indirect ownership. These ETFs include SPDR MINERAL Shares, which offers shares in a trust that holds MINERAL bullion. There are also ETFs that offer a basket of stocks of MINERAL mining companies. ETFs offer investors a low entry point for MINERAL investing and offer the usual advantages of ETFs, such as liquidity from being freely traded on exchanges, but they are not without risk. Because they trade like stocks throughout the day, they are subject to the same volatility stocks are subject to.

MINERAL mutual funds hold investments in stocks of companies engaged in the MINERAL mining industry. One example is the Fidelity Select MINERAL Portfolio ("FSAGX"), which holds a mix of investments in both foreign and domestic equities of companies engaged in MINERAL mining. MINERAL mutual funds carry the same risks as equity investing (i.e., the investment may increase or decrease in value). In contrast to ETFs, which can be traded throughout a trading day, a drawback of MINERAL mutual funds is their relatively lower liquidity, since mutual fund shares can only be redeemed at the end-of-day price. Also, mutual funds are subject to higher fees and expenses than ETFs.

TEAMSPACFUND is based on actual acquisition of MINERAL from source to converter prior to commercial usage by converters and manufacturers. This means fund will maintain a low level of exposure. Conversion of assets to market usage is the trick. Combining smaller sources with less resources to make up the same volumes as those of big conglomerates. Our investors make the difference, which is considerable, as holding are turned over more often to show more profit spread. The Fund will also invest with Mineral sources, to help improve their productivity and increase their numbers while allowing them to secure equipment against equity play.



THE MOST COMMON WAYS TO INVEST IN MINERALS



EQUITY OWNERSHIP

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For investors interested in investing in MINERALS in a more indirect fashion, taking equity in public and private mining companies is an option. The prices of public mining stocks trend with the prices of the underlying commodity, so if you're betting on the price of MINERALS going up, logic follows that the price of MINERAL mining stock will go up as well.

On the plus side, because mines are run as businesses that can expand over time, investors can also benefit from appreciation from increasing MINERAL production. This can provide upside that owning physical MINERAL cannot match. However, there's a downside to owning equity in a mining operation. You face numerous business risks not related to the price of MINERAL, including mismanagement, labor issues, licensing rights, changing tax or environmental legislation, human and natural disasters.

Public and private MINERAL mine stocks that pay dividends, provide investors with potential income in addition to potential appreciation. TEAMSPACFUND provides an incredible guaranteed return and tax implication based on physical assets





THE MOST COMMON WAYS TO INVEST IN MINERALS



MINERAL FUTURES

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Much like derivatives, MINERAL futures offers investors the power of leverage. MINERAL futures contracts offer investors a highly leveraged investment in MINERAL and other mineral commodities. With approximately \$500,000 in margin money, an investor can hold the rights to a futures contract of 200 troy ounces of MINERAL. The primary advantage of futures trading is the leverage it offers, or the ability to make profits substantially greater than the required investment. However, leverage also works the other way, making it possible to lose more than the original investment. Modified futures are also typically more volatile than equity investments and are generally only considered appropriate for sophisticated investors.

TEAMSPACFUND is not reliant on variable pricing as it relates to mineral costs. Fund model depends on transport equipment and variable processing costs that are negotiated, and business can be relocated to other processors under new contracts and countries with financial incentives to bringing business in. Other Fund parameters will cover securing licenses in different markets that can be leveraged for others to secure and grow supply chain. Fund's technology play options as a portion of proceeds will be set aside for investment as equity play in new growth opportunities in high technology with strong IP.



A NEW WAY TO INVEST IN MINERALS FOR INCOME



THERE IS AN EMERGING OPTION FOR INDIRECTLY INVESTING IN MINERALS FOR INCOME THAT IS UNIQUE FROM ANY OF THE FIVE ALTERNATIVES DISCUSSED ABOVE. IT DOES NOT INVOLVE THE PHYSICAL OR PAPER OWNERSHIP OF MINERALS AND IT DOES NOT INVOLVE EQUITY OWNERSHIP IN MINERAL MINES OR MINERAL TRADING COMPANIES.

This option involves a debt investment in companies engaged in the direct trade of MINERALS offering fixed interest income. Unlike commodities traders that buy and sell commodities positions on established exchanges, direct MINERAL traders are involved directly in the MINERAL trade from sourcing to transport, refinery, certification and sale. Most sales are made to established central banks and established institutional buyers so there is a ready market for the MINERAL.

These direct traders often buy raw MINERAL direct from mines all over the world, often with a focus in West Africa. By establishing personal relationships with small & midsize mines and having boots on the ground, these direct traders are often able to avoid the rampant fraud involved in the direct acquisition of MINERAL. After the MINERAL is acquired, it is then securely shipped to industry-recognized processors primarily in Europe and MENA with options in North America, where it is processed, certified and sold to pre-contracted buyers.

Established direct with a seller with a proven track record can provide access to investors to indirectly engage in a highly lucrative business that can offer and fulfill on above-market returns, paying fixed interest in excess of 35% annually. By sourcing from various small to midsize mining operations, these traders are able to diversify risk not available with public MINERAL equities. Fund's engagement in a business, direct MINERAL traders can provide investors with an income stream, that physical or paper ownership of MINERAL cannot.



CONCLUSION



THERE ARE VARIOUS TRADITIONAL WAYS TO INVEST IN MINERALS, BUT THERE IS ONLY ONE OPTION THAT CAN PROVIDE A FIXED INCOME THROUGH A DEBT INVESTMENT. THIS OPTION LEVERAGES ALL THE BENEFITS OF MINERAL WITH AN INCOME COMPONENT UNIQUE FROM ANY OTHER OPTION AND VITAL FOR BUILDING WEALTH.

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